

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF SAMCHEM HOLDINGS BERHAD ("SAMCHEM" OR "THE COMPANY") DATED 22 MAY 2009 ("ELECTRONIC PROSPECTUS")

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice.)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad ("Bursa Securities")'s website at www.bursamalaysia.com ("Website").

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus shall immediately request a paper/printed copy of the Prospectus from the Company, RHB Investment Bank Berhad ("RHB Investment Bank") or MIDF Consultancy and Corporate Services Sendirian Berhad. Alternatively, the applicant may obtain a copy of the Prospectus, subject to availability, from the participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Form is not available in electronic format.

Applicants are advised to refer to the Prospectus for the procedures for application and acceptance. The completed Application Form together with the appropriate remittance, can be delivered by hand or by ordinary post in an envelope to be received by the issuing house for the IPO at the following address:

MIDF Consultancy and Corporate Services Sendirian Berhad
Level 8, Menara MIDF,
Jalan Raja Chulan
50200 Kuala Lumpur

Jurisdictional Disclaimer

The distribution of the Electronic Prospectus and the sale of any part of the IPO Shares are subject to Malaysian law. Bursa Securities, Samchem and RHB Investment Bank take no responsibility for the distribution of the Electronic Prospectus and/or the sale of any part of the IPO Shares outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus does not constitute and may not be used for the purpose of an offer to sell or an invitation of an offer to buy any IPO Shares, to any person outside Malaysia or in any jurisdiction in which such offer or invitation is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

Close of Application

Applications will be accepted from **9.00 a.m. on 22 May 2009** and will remain open until **5.00 p.m. on 10 June 2009** or for such further period(s) as the Directors of Samchem, the Offerors and the Managing Underwriter in their absolute discretion may mutually decide ("Application Period").

The Electronic Prospectus made available on the Website after the close of the Application Period is made available solely for information and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the close of the Application Period.

The Person Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users' access to the Website and use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus as provided by the Company to Bursa Securities are for information and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.